



Give a Charitable Gift from Your IRA

In a few simple steps, you can show your Catholic generosity by making a qualified charitable distribution (QCD) directly from your IRA. Your gift can support the endowment fund of your choice at the Catholic Foundation that benefits any parish, Catholic school, or many of the ministries of the Diocese of St. Augustine, or your gift can benefit the unrestricted fund of the foundation.

STEP ONE – Tell us about your gift and mail the completed form to the address in Step Two or email it to catholicfoundation@dosaf1.com, or fax it to (904)619-2358.

Donor Name/s _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____ Email _____

IRA Administrator _____

Gift Amount _____ Gift Date _____

Gift For the Benefit of (Entity Name/s) _____

Special Instructions _____

STEP TWO – Tell your IRA administrator you wish to make a QCD from your IRA* and provide the Catholic Foundation EIN: 59-3271754. The check should be made payable to the Catholic Foundation and mailed to:

Catholic Foundation, Diocese of St. Augustine
11625 Old St. Augustine Road
Jacksonville, FL 32258

*Don't forget to name a beneficiary on your IRA account. After taking care of your loved ones, please consider naming your Church as a beneficiary of your IRA.

Please contact me at the email () or phone number () above to provide specific language for naming the Catholic Foundation as a beneficiary of my IRA and/or for confidential help planning my legacy.

STEP THREE – Make the impact you desire! Your generous gift will be used according to your wishes, and you will receive an acknowledgment confirming the receipt of your gift. Thank you!

Questions? Contact Kelly C. Wood at (904)262-3200, ext. 139 or kwood@dosaf1.com.